



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail : cs@sarveshwarrice.com

Contact No. : 01923-220962

Ref no.:

Date:

Date: August 18, 2025

BSE Limited Listing Department Phiroz Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001 Scrip Code: 543688	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1 G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - SARVESHWAR
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Sub: Outcome of the Meeting of Right Issue Committee of Sarveshwar Foods Limited (“Company”) dated August 18, 2025.

Ref: i) Outcome of Board Meeting vide letter dated August 11, 2025 approving issue of Equity Shares to the existing shareholders through Rights Issue for an amount not exceeding Rs. 150 Crores (“Rights Issue/ Issue”).

ii) Intimation of Board Meeting / Right issue committee vide letter dated August 11, 2025.

Dear Sir/Madam,

We refer to the intimations made earlier by the Company vide its captioned letters:

1. dated August 11, 2025, wherein the Company had informed that the Board of Directors at their meeting held on the same date had approved the issue of Equity Shares to the existing shareholders through Rights Issue for an amount not exceeding Rs. 150 Crores (“Rights Issue/ Issue”);
2. dated August 11, 2025, wherein the Company had informed that the meeting of the Board of Directors/ Right issue committee of the Company is scheduled to be held on Monday, August 18, 2025, to inter-alia, determine Issue Price, Rights Entitlement ratio, Record Date and other terms and conditions with respect to the Rights Issue, subject to the receipt of in-principle approval from the stock exchanges where the securities of the Company are listed or such other regulatory authorities as may be required.

Pursuant to the in-principle approval received from BSE Limited and National Stock Exchange of India Limited vide their letters dated August 18, 2025 and August 14, 2025 respectively, for the proposed Rights Issue of the Company, and Regulations 30, 42 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that Right issue Committee, at their meeting held today, i.e. on August 18, 2025, has inter-alia, approved the following terms of the Rights Issue .

a) Instrument: Fully paid-up Equity Shares of face value of Re. 1/- (Rupee One) each;

b) Total number of Equity Shares and Issue size: 24,99,10,469 fully paid-up Equity Shares of face value of Re. 1/- each (“Rights Equity Shares”), for an aggregate amount 14994.63 Lakhs.*

**Assuming full subscription in the Issue. Subject to the finalization of basis of allotment.*



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- c) **Rights Issue Price:** Rs. 6/- (Rupees six only) per fully paid-up equity shares [including a premium of Rs. 5/- (Rupees five only) per fully paid-up equity share of face value of Re. 1/- (Rupee One) each]. The entire Issue Price will be payable at the time of making the application in the Issue;

Concept of Rights Entitlement: The shareholders holding equity shares of the Company as on the Record date ("eligible equity shareholders") will be entitled to Rights Entitlement ("REs"). REs shall be credited prior to the issue opening date, in the respective demat account(s) of the eligible equity shareholders ("RE Holders") under the RE-ISIN. The Company has made necessary arrangements with National Securities Depositories Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") for credit of REs in the respective demat account(s) of the eligible equity shareholders.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below.

To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account(s) or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the full application amount.

If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them.

- d) **Record Date:** Friday, August 22, 2025 for determining the shareholders who will be eligible to receive the Rights Entitlement.
- e) **Rights Entitlement Ratio:** 12 fully paid-up rights equity share for every 47 fully paid-up equity shares, of face value of Re. 1/- (Rupee One) each, held by the eligible equity shareholders of the Company, as on the Record date.
- f) **Outstanding Equity Shares:**
1. Prior to the Issue: 97, 88, 16,000 (Ninety Seven Crore Eighty Eight Lakh Sixteen Thousand) fully paid-up equity shares of face value of Re. 1/- (Rupee One) each;
 2. Post the Issue*: 1,22,87,26,469 fully paid equity shares of face value of face value of Re.1/- (Rupee One) each.
- *Assuming full subscription in the Issue. Subject to the finalization of basis of allotment.*
- g) **The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement:** Will be announced separately
- h) **Other terms of the Issue (including fractional entitlement and zero entitlement):** To be included in the Letter of Offer for the Issue.

This intimation is also being uploaded on the Company's website and can be accessed at the web link <https://sarveshwarfoods.com/investor.asp?id=18>.



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The meeting of the Committee commenced at 6:00 p.m. (IST) and concluded at 8:00 p.m. (IST).

We request you to take the aforesaid in your record.

Thanking you,

Yours faithfully,

For Sarveshwar Foods Limited

Sadhavi Sharma

Company Secretary & Compliance Officer