



# SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail:[cs@sarveshwarrice.com](mailto:cs@sarveshwarrice.com) Website:<https://sarveshwarfoods.com/> ContactNo.:01923-220962

Ref no.: .....

Date: .....

Date: 20<sup>th</sup> April, 2026

Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra- Kurla Complex  
Bandra (E), Mumbai 400051

Listing Compliance Department  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

**Symbol: SARVESHWAR**

**Scrip Code : 543688**

Sir/Madam

**SUB: Compliance Certificate Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, Reconciliation of share capital Audit for the Quarter ended 31<sup>st</sup> March, 2026.**

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, please find enclosed the certificate in respect of Reconciliation of Share Capital Audit for the Quarter ended on 31<sup>st</sup> March, 2026.

Kindly take note of the above mentioned information and oblige.

For & On Behalf of

**SARVESHWAR FOODS LIMITED**

Sadhvi Sharma

Company Secretary & Compliance Officer



**RECONCILIATION OF SHARE CAPITAL AUDIT**

1.	<b>For Quarter Ended</b>	:	31 <sup>st</sup> Mar, 2026	
2.	<b>ISIN</b>	:	INE324X01026	
3.	<b>Face Value</b>	:	Rs. 1/- per share	
4.	<b>Name of the Company</b>	:	Sarveshwar Foods Limited	
5.	<b>Registered Office Address</b>	:	Sarveshwar House, Below Gummat, Jammu- J&K, PIN: 180001	
6.	<b>Correspondence Address</b>	:	Same as above	
7.	<b>Telephone &amp; Fax Nos.</b>	:	Tel : 01923-220962	
8.	<b>Email Address</b>	:	<a href="mailto:investorrelations@sarveshwarrice.com">investorrelations@sarveshwarrice.com</a>	
9.	<b>Names of the Stock Exchanges where the company's securities are listed</b>	:	National Stock Exchange of India Limited & Bombay Stock Exchange of India Limited	
10.	<b>Issued Capital</b>	:	1231626469 Equity Shares@ Rs. 1/- each Rs. 1231626469/-	
			<b>Number of Shares</b>	<b>Percentage to Issued Capital</b>
11.	<b>Listed Capital (Exchange-wise) (as per company records)</b>	:	1228726469	100%
12.	<b>Held in dematerialized form in CDSL</b>	:	481945192	39.22%
13.	<b>Held in dematerialized form in NSDL</b>	:	746781277	60.78%
14.	<b>Physical</b>	:	NIL	NIL
15.	<b>Total No. of Shares (12+13+14)</b>	:	1228726469	100%
16.	<b>Reasons for difference if any, between (10&amp;11) Reasons for difference if any, between (11 &amp; 15)</b>	:	The variance between the Issued Share Capital and the Listed Share Capital arises on account of the allotment of 29,00,000 equity shares pursuant to the conversion of warrants. Post such allotment, the Issued Share Capital stands revised to 1,23,16,26,469 equity shares.	



17. **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

S.NO	Particulars	No. of shares	Date of Allotment	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principal Approval pending for SE (Specify Names)
1	Preferential issue	2,00,000	21/01/2026	Applied	BSE & NSE	Yes	Yes	No
2	Preferential issue	27,00,000	24/01/2026	Applied	BSE & NSE	Yes	Yes	No

18. **Register of Members is updated (Yes / No) :** Yes

**If not, updated up to which date**

19. **Reference of previous quarter with regards to excess dematerialized Shares, if any :** N/A

20. **Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? :** N/A

21. **Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		----	NIL ----
Pending for more than 21 days		----	NIL ----



22. **Name, Telephone & Fax No. of the Compliance Officer of the Company** : Ms Sadhvi Sharma  
Tel : 8899248539
23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CS** : Name: CS AAMIR ASLAM  
Address: 4<sup>th</sup> Floor Baba Building Polo view Srinagar , Kashmir- 190001  
Contact No: +91-7006257218,9596483262  
M.No: 11759  
CP No: 18068
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : Big Share Services Private Limited Address: Office no s6-2, 6<sup>th</sup> Floor, Pinnacle Business Park Next to Ahura centre. Mahakali caves Road, Andheri (East) Mumbai 400093
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : N/A

**For Aamir Aslam & Associates  
Practising Company Secretaries**

CS Aamir Aslam  
M.No: 11759  
CP No: 18068



**Dated: 16/04/2026  
Place: Srinagar**

**UDIN: - F011759H000113841**

Ref No. BSS/SE-AU

Date:09/04/2026

SARVESHWAR FOODS LIMITED  
INE324X01026  
SARVESHWAR HOUSE  
BELOW GUMAT  
JAMMU AND KASHMIR JAMMU - 180001

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2026 is as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31/12/2025	Shareholding as on 31/03/2026
Shares in Demat mode with NSDL	745318675	746781277
Shares in Demat mode with CDSL	483407794	481945192
Shares in Physical mode		
<b>TOTAL</b>	<b>1228726469</b>	<b>1228726469</b>

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 1228726469 equity shares.
- 4] Total no. of Security holders as on end of the quarter are **[336823]**

This is for your information.

Thanking You,

Yours faithfully,  
For Bigshare Services Pvt. Ltd.,



Akash Shamal  
Authorised Signatory

CIN : U99999MH1994PTC076534