



# SARVESHWAR FOODS LIMITED

(Formerly Known As Sarveshwar Organic Foods Limited)

CIN : L15312JK2004PLC002444

Regd. Off : Sarveshwar House, Below Gumat, Jammu, (J&K) - 180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. : .....

Dated : .....

## Gist of proceedings of the Extra-ordinary General Meeting of the Company

The Extra-ordinary General Meeting (EGM) of the Members of Sarveshwar Foods Limited ('the company') was held on Friday, January 13, 2023 at 12.00 p.m. (IST) at Country Inn & Suites, by Radisson ,Opposite Bahu Plaza Complex, Gandhi Nagar Extension, Jammu J& K -180004, India.

### MEMBER'S PRESENT

**17 Members were present at the meeting.**

### DIRECTORS/KMP PRESENT IN THE MEETING:

S. No.	Name	Designation
1.	Mr. Rohit Gupta	Chairman & Director
2.	Mr. Anil Kumar	Managing Director
3	Mr. Mahadeep Singh Jamwal	Director-Corporate Affairs & Compliance
4.	Dr. Uttar Kumar Padha	Independent Director
5.	Mr. Adarsh Kumar Gupta	Independent Director
6.	Mr. Harbans Lal	Director
7.	Ms. Sadhvi Sharma	Company Secretary & Compliance Officer

### OTHER REPRESENTATIVES PRESENT IN THE MEETING

S. No.	Name	Designation
1.	CS Aamir Aslam, M/s. Yamina Aslam & Associates	Secretarial Auditors
2.	CS Sagar Mehra, M/s Mehra & Mehra Corporate Professionals LLP	Scrutinizer

The meeting commenced at 12.00 p.m. and concluded at 5:00 p.m.

Ms. Sadhvi Sharma, Company Secretary & Compliance Officer of the Company extended warm welcome to the Members, Directors, Officers and others present in the meeting. Further, she also introduced the Board Members and other officers present at the meeting to the shareholders of the Company.



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Mr. Rohit Gupta, Chairman cum Director of the Company took the Chair. The requisite quorum being present, the Chairman called the meeting to order.

Ms. Sadhvi Sharma, Company Secretary & Compliance Officer informed the members that notice convening this meeting along with corrigendum to the Notice have already been circulated by electronic mode to those members whose e-mail addresses are registered with the company or depositories. Further, the notice convening this meeting along with corrigendum to the Notice has also been made available on the company's website. With the consent of members, Notice along with corrigendum to the Notice convening the EGM was taken as read.

She further informed that the members were provided with the facility to exercise their right to vote by electronic means through remote e-voting on all the resolutions set out in the Notice and the same was commenced at 09:00 A.M. on Tuesday, January 10, 2023 and ended at 05:00 P.M. on Thursday, January 12, 2023 in accordance with the provisions of the Companies Act, 2013 and SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. She further informed that the facility for voting through ballot papers is also available at the meeting for the Members who have not casted their vote through remote e-voting.

Mr. Sagar Mehra, M/s Mehra & Mehra Corporate Professionals LLP, had been appointed as scrutinizer for the purpose of scrutinizing the remote e-voting and ballot process in a fair and transparent manner.

Then, the Chairman invited the members for their queries/ comments/ Suggestions or clarification, if any on the agenda items as set out in the notice of Extra- Ordinary General Meeting.

Board Members present at the Meeting replied to the questions raised by the shareholders.

Thereafter, the Chairman requested Mr. Sagar Mehra, Scrutinizer to conduct the voting through poll.

Mr. Sagar Mehra, Scrutinizer showed the empty ballot box and thereafter locked and sealed the ballot box in presence of the Shareholders. He also explained the procedure to cast votes and asked not to vote again if the members had already exercised their right to vote by Remote e-voting.

The Polling Papers were circulated to the members present in the meeting and they were requested to cast their votes by putting the Polling papers after exercising their votes in the ballot box.



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After all these procedures, the Scrutinizer took the ballot box in his custody and possession.

The following Resolutions set out in the Notice of the Meeting were read out and then put to vote by Poll:

S. No.	Details of Resolution	Resolution Type
1.	Preferential allotment of upto 45,00,000 (Forty-Five Lakh) equity shares to the persons belonging to non-promoter public category at an Issue Price of Rs. 81.20/-.	Special
2.	Preferential allotment of upto 36,60,000 (Thirty-Six Lakh Sixty Thousand) fully convertible warrants to the persons belonging to promoter and non-promoter category at an Issue Price of Rs. 81.20/- carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant	Special
3.	To increase the authorized share capital of the company from existing Rs. 30,00,00,000/- (Rupees Thirty Crores) to Rs. 35,00,00,000/- (Rupees Thirty-Five Crores) and consequent alteration in capital clause of the memorandum of association of the company	Special

The Company Secretary informed that the Voting Results of remote e-voting and e-voting at the EGM will be submitted to the Stock Exchanges as required under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with the Scrutinizer's Report.

Company Secretary thanked the members for their participations and support. Thereafter the meeting was concluded with a vote of thanks to the chair.

*\*This document does not constitute minutes of the proceedings of the Extra-ordinary General Meeting of the Company.*