



SARVESHWAR FOODS LIMITED

(Formerly Known As Sarveshwar Organic Foods Limited)

CIN : L15312JK2004PLC002444

Regd. Off : Sarveshwar House, Below Gumat, Jammu, (J&K) - 180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :

Dated :

Dated: 15th July, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Sir/Madam

SUB: Compliance Certificates pursuant to 76 of SEBI (Depositories and Participants) Regulations, 2018
Reconciliation of Share Capital Audit

Pursuant to 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the certificates in respect to Reconciliation of Share Capital Audit for the Quarter ended on 30th June, 2023.

Kindly take the above mentioned information on record and oblige.

For & on behalf of

SARVESHWAR FOODS LIMITED

SADHVI Digitally signed by
SHARMA SADHVI SHARMA
Date: 2023.07.15
12:08:36 +05'30'

Sadhvi Sharma

Company Secretary & Compliance Officer

Works : Village Seora, Baba Fareed Nagar, P.O. Dharap, Bishnah-Kunjwani Road, Jammu - 181132 (J&K) India.



AAMIR ASLAM & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

1. **For Quarter Ended** : 30th June , 2023
2. **ISIN** : INE324X01018
3. **Face Value** : Rs. 10/- per share
4. **Name of the Company** : Sarveshwar Foods Limited
5. **Registered Office Address** : Sarveshwar House, Below Gummat, Jammu-J&K, PIN: 180001
6. **Correspondence Address** : Same as above
7. **Telephone & Fax Nos.** : Tel : 01923-220962
8. **Email Address** : investorrelations@sarveshwarrice.com
9. **Names of the Stock Exchanges where the company's securities are listed** : National Stock Exchange of India Limited & Bombay Stock Exchange of India Limited
10. **Issued Capital** : 30597200 Equity Shares@ Rs. 10/- each
Rs. 305972000/-

		Number of Shares	Percentage to Issued Capital
11. Listed Capital (Exchange-wise) (as per company records)	:	30597200	100%
12. Held in dematerialized form in CDSL	:	4711952	15.39%
13. Held in dematerialized form in NSDL	:	25885248	84.61%
14. Physical	:	NIL	NIL
15. Total No. of Shares (12+13+14)	:	30597200	100%
16. Reasons for difference if any, between (10&11)	:	N/A	
Reasons for difference if any, between (11 & 15)			



17. **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending for SE (Specify Names)
PREFERENTIAL ALLOTMENT OF SHARES (CONVERSION OF WARRANTS INTO EQUITY SHARES Dated 30 TH MAY- 2023	1630000	Listed	National Stock Exchange of India Limited & Bombay Stock Exchange of India Limited	yes	yes	-

18. **Register of Members is updated (Yes / No) : Yes**

If not, updated upto which date

19. **Reference of previous quarter with regards to excess dematerialized Shares, if any : N/A**

20. **Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? : N/A**

21. **Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---- NIL ----		
Pending for more than 21 days	---- NIL ----		



22. **Name, Telephone & Fax No. of the Compliance Officer of the Company** : Ms Sadhvi Sharma
Tel : 9070220744
23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CS** : Name: CS AAMIR ASLAM
Address: 4th Floor Baba Building Polo view Srinagar , Kashmir- 190001
Contact No: +91-7006257218,9596483262
M.No: 11759
CP No: 18068
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : Big Share Services Private Limited Address:
Office no s6-2, 6th Floor,Pinnacle Business Park Next to Ahura centre. Mahakali caves Road, Andheri (East)
Mumbai 400093
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : N/A

**For Aamir Aslam & Associates
Practising Company Secretaries**



**Dated: 13/07/2023
Place: Srinagar**

UDIN: - F011759E000604505

Ref No. BSS/SE-AU

Date: 11/07/2023

SARVESHWAR FOODS LIMITED
INE324X01018
SAVESHWAR HOUSE
BELOW GUMAT
JAMMU
JAMMU AND KASHMIR JAMMU
180001

Kind Attn : Ms Sadhvi Sharma

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/06/2023 is as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31/03/2023	Shareholding as on 30/06/2023
Shares in Demat mode with NSDL	24832744	25885248
Shares in Demat mode with CDSL	4134456	4711952
Shares in Physical mode		
TOTAL	28967200	30597200

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **30597200** equity shares.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534