

SARVESHWAR FOODS LIMITED

(Formerly known as SARVESHWAR ORGANIC FOODS LIMITED)

CIN: L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumat, Jammu, (J&K)-180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :.....

Dated :.....

Dated: 30th April, 2020

The National Stock Exchange of India Limited,
"Exchange Plaza", Bandra Kurla Complex,
Bandra (East),
Maharashtra

Sir/Madam

SUB: Compliance Certificates pursuant to 55A of SEBI (Depositories and Participants) Regulations, 1996- Reconciliation of Share Capital Audit !

Pursuant to 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the certificates in respect to Reconciliation of Share Capital Audit for the Quarter/Year ended on 31-03-2020.

Kindly take the above mentioned information on record and oblige.

For & on behalf of

SARVESHWAR FOODS LIMITED



Ishrat Gill

Company Secretary & Compliance Officer

Works: Village Seora, Baba Fareed Nagar, P.O. Dharap, Bishnah-Kunjwani Road, Jammu - 181132 (J&K) India



RECONCILIATION OF SHARE CAPITAL AUDIT

1. **For Quarter Ended** : 31st March , 2020
2. **ISIN** : INE324X01018
3. **Face Value** : Rs. 10/- per share
4. **Name of the Company** : Sarveshwar Foods Limited
5. **Registered Office Address** : Sarveshwar House, Below Gummat, Jammu- J&K, PIN: 180001
6. **Correspondence Address** : Same as above
7. **Telephone & Fax Nos.** : Tel : 01923-220962
8. **Email Address** : investorrelations@sarveshwarrice.com
9. **Names of the Stock Exchanges where the company's securities are listed** : National Stock Exchange of India Limited
10. **Issued Capital** : 24567200 Equity Shares@ Rs. 10/- each
Rs. 245672000/-

	Number of Shares	Percentage to Issued Capital
11. Listed Capital (Exchange-wise) (as per company records)	24567200	100%
12. Held in dematerialized form in CDSL	3246400	13.21%
13. Held in dematerialized form in NSDL	21320800	86.79%
14. Physical	NIL	NIL
15. Total No. of Shares (12+13+14)	24567200	100%
16. Reasons for difference if any, between (10&11)	N/A	
Reasons for difference if any, between (11 & 15)		





17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

18. Register of Members is updated (Yes / No) : Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized Shares, if any : N/A

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? : N/A

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:


Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		---- NIL ----	
Pending for more than 21 days		---- NIL ----	





22. **Name, Telephone & Fax No. of the Compliance Officer of the Company** : Ms. Ishrat Gill
Tel : 01923-220962
23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CS** : Name: CS AAMIR ASLAM
Address: Top Floor, Haroon Complex,
Exchange Road, Lal Chowk, Srinagar,
Kashmir- 190001
Contact No: +91-9205344384,9596483262
M.No: 49686
CP No: 18068
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : Big Share Services Private Limited Address:
1st Floor, Bharat Tin Works Building Opp.
Vasant Oasis, Makwana Road Marol,
Andheri (East)
Mumbai 400059
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : N/A

**For Yamina Almas & Associates
Practising Company Secretaries**


CS Aamir Aslam
M.No: 49686
CP No: 18068

**Dated: 24/04/2020
Place: Srinagar**

Ref No. BSS/SE-AU

Date: 06/04/2020

SARVESHWAR FOODS LIMITED

SAVESHWAR HOUSE
BELOW GUMAT
JAMMU AND KASHMIR
180001

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2020 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31/12/2019	Shareholding as on 31/03/2020
Shares in Demat mode with NSDL	21232800	21320800
Shares in Demat mode with CDSL	3334400	3246400
Shares in Physical Mode	0	0
Total	24567200	24567200

Also we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 24567200 equity shares.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,Jibu John
Authorised Signatory**CIN : U99999MH1994PTC076534****(An Associate Company of Transfer Online Inc., USA)**