

SARVESHWAR FOODS LIMITED

(Formerly known as SARVESHWAR ORGANIC FOODS LIMITED)

CIN: L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumat, Jammu, (J&K)-180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :

Dated :

The National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex
Bandra (East)
Maharashtra

Date: 10-10-2019

Sir/Madam

SUB: Compliance Certificate pursuant to 55A of SEBI (Depositories and Participants) Regulations, 1996- Reconciliation of Share Capital Audit !

Pursuant to 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the certificate for Reconciliation of Share Capital Audit for the Half Year ended on 30-09-2019.

Kindly take the above mentioned information on record and oblige.

For & on behalf of

SARVESHWAR FOODS LIMITED


Ishrat Gill
Company Secretary & Compliance Officer



Ref No. BSS/SE-AU

Date :09/10/2019

SARVESHWAR FOODS LIMITED
SARVESHWAR HOUSE
BELOW GUMAT
JAMMU
JAMMU AND KASHM 180001

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/09/2019 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 29/06/2019	Shareholding as on 30/09/2019
Shares in Demat mode with NSDL	21573600	21580000
Shares in Demat mode with CDSL	2993600	2987200
Shares in Physical mode	0	0
Total	24567200	24567200

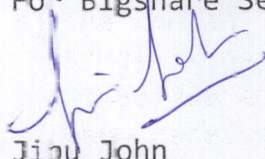
Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 24567200 equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 30/09/2019 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Jisu John
Authorised Signatory CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)



RECONCILIATION OF SHARE CAPITAL AUDIT

1. **For Quarter Ended** : 30th September , 2019
2. **ISIN** : INE324X01018
3. **Face Value** : Rs. 10/- per share
4. **Name of the Company** : Sarveshwar Foods Limited
5. **Registered Office Address** : Sarveshwar House, Below Gummat, Jammu-J&K, PIN: 180001
6. **Correspondence Address** : Same as above
7. **Telephone & Fax Nos.** : Tel : 01923-220962
8. **Email Address** : investorrelations@sarveshwarrice.com
9. **Names of the Stock Exchanges where the company's securities are listed** : National Stock Exchange of India Limited
10. **Issued Capital** : 24567200 Equity Shares@ Rs. 10/- each
Rs. 245672000/-

	Number of Shares	Percentage to Issued Capital
11. Listed Capital (Exchange-wise) (as per company records) :	24567200	100%
12. Held in dematerialized form in CDSL :	2987200	12.16%
13. Held in dematerialized form in NSDL :	21580000	87.84%
14. Physical :	NIL	NIL
15. Total No. of Shares (12+13+14) :	24567200	100%
16. Reasons for difference if any, between (10&11) :	N/A	
Reasons for difference if any, between (11 & 15) :		





17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

18. Register of Members is updated (Yes / No) : Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized Shares, if any : N/A

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? : N/A

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		---- NIL ----	
Pending for more than 21 days		---- NIL ----	

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Ishrat Gill
Tel : 01923-220962





23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CA/CS** : Name: CS AAMIR ASLAM
Address: Top Floor, Haroon Complex, Exchange Road, Lal Chowk, Srinagar, Kashmir- 190001
Contact No: +91-9205344384,9596483262
M.No: 49686
CP No: 18068
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : Big Share Services Private Limited Address: 1st Floor, Bharat Tin Works Building Opp. Vasant Oasis, Makwana Road Marol, Andheri (East) Mumbai 400059
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : N/A

For Yamina Almas & Associates

CS Aamir Aslam
Practising Company Secretary
M.No: 49686
CP No: 18068



Dated: 10/10/2019
Place: Srinagar