



SARVESHWAR FOODS LIMITED

(Formerly Known As Sarveshwar Organic Foods Limited)

CIN : L15312JK2004PLC002444

Regd. Off : Sarveshwar House, Below Gumat, Jammu, (J&K) - 180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :

Dated :

Dated: 11th October ,2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Sir/Madam

**SUB: Compliance Certificates pursuant to 76 of SEBI (Depositories and Participants) Regulations, 2018
Reconciliation of Share Capital Audit**

Pursuant to 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the certificates in respect to Reconciliation of Share Capital Audit for the Half year/Quarter ended on 30th September, 2023.

Kindly take the above mentioned information on record and oblige.

For & on behalf of

SARVESHWAR FOODS LIMITED

SADHVI Digitally signed
by SADHVI
SHARMA SHARMA

Sadhvi Sharma

Company Secretary & Compliance Officer

Works : Village Seora, Baba Fareed Nagar, P.O. Dharap, Bishnah-Kunjwani Road, Jammu - 181132 (J&K) India.



AAMIR ASLAM & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

1. **For Quarter Ended** : 30th Sep, 2023
 2. **ISIN** : INE324X01026
 3. **Face Value** : Rs. 1/- per share
 4. **Name of the Company** : Sarveshwar Foods Limited
 5. **Registered Office Address** : Sarveshwar House, Below Gummat, Jammu-J&K, PIN: 180001
 6. **Correspondence Address** : Same as above
 7. **Telephone & Fax Nos.** : Tel : 01923-220962
 8. **Email Address** : investorrelations@sarveshwarrice.com
 9. **Names of the Stock Exchanges where the company's securities are listed** : National Stock Exchange of India Limited & Bombay Stock Exchange of India Limited
 10. **Issued Capital** : 978816000 Equity Shares@ Rs. 1/- each
Rs. 978816000/-
- | | Number of Shares | Percentage to Issued Capital |
|--|-------------------------|-------------------------------------|
|--|-------------------------|-------------------------------------|



**Reasons for difference if any,
between (11 & 15)**

17. **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

S.NO	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending for SE (Specify Names)
1	Preferential Allotment Of Shares (Conversion Of Warrants Into Equity Shares As On 14 th Aug, 2023	2030000	Listed	National Stock Exchange of India Limited & Bombay Stock Exchange of India Limited	yes	yes	-
2	Allotment of Bonus shares in the ratio (2:1) as on 18 th Sep, 2023	652544000					
3	Company approved Sub Division/ Split of Equity Shares having Face Value of Rs 10/- (Rupees Ten) to Rs 1/- (Rupees One) as on 24 th Aug, 2023						

18. **Register of Members is updated (Yes / No) : Yes**

If not, updated up to which date

19. **Reference of previous quarter with regards to excess dematerialized Shares, if any : N/A**

20. **Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? : N/A**



21. **Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		----	NIL ----
Pending for more than 21 days		----	NIL ----

22. **Name, Telephone & Fax No. of the Compliance Officer of the Company** : Ms Sadhvi Sharma
Tel : 9070220744
23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CS** : Name: CS AAMIR ASLAM
Address: 4th Floor Baba Building Polo view
Srinagar , Kashmir- 190001
Contact No: +91-7006257218,9596483262
M.No: 11759
CP No: 18068
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : Big Share Services Private Limited Address:
Office no s6-2, 6th Floor,Pinnacle Business
Park Next to Ahura centre. Mahakali caves
Road, Andheri (East)
Mumbai 400093
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : N/A

**For Aamir Aslam & Associates
Practising Company Secretaries**



**CS Aamir Aslam
M.No: 11759
CP No: 18068**

Dated: 11/10/2023

Place: Srinagar

UDIN: - F011759E001260996

Ref No. BSS/SE-AU

Date: 09/10/2023

SARVESHWAR FOODS LIMITED
INE324X01018
SAVESHWAR HOUSE
BELOW GUMAT
JAMMU
JAMMU AND KASHMIR JAMMU
180001

Kind Attn : Ms Sadhvi Sharma

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/06/2023 is as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2023	Shareholding as on 30/09/2023
Shares in Demat mode with NSDL	25885248	833585343
Shares in Demat mode with CDSL	4711952	145230657
Shares in Physical mode		
TOTAL	30597200	978816000

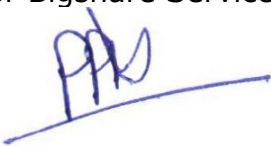
Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **978816000** equity shares.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534