

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L15312JK2004PLC002444

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAJCS7635R

(ii) (a) Name of the company

SARVESHWAR FOODS LIMITED

(b) Registered office address

SARVESHWAR HOUSEBELOW GUMAT JAMMU NA
JAMMU AND KASHMIR
Jammu & Kashmir
180001
India

(c) *e-mail ID of the company

cs@sarveshwarrice.com

(d) *Telephone number with STD code

(e) Website

www.sarveshwarfoods.com

(iii) Date of Incorporation

03/08/2004

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes

No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes

No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	NATIONAL STOCK EXCHANGE	1,024
2	BOMBAY STOCK EXCHANGE	1

(b) CIN of the Registrar and Transfer Agent

U99999MH1994PTC076534

Pre-fill

Name of the Registrar and Transfer Agent

BIGSHARE SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

E-3 ANSA INDUSTRIAL ESTATESAKI VIHAR ROAD
SAKINAKA

(vii) *Financial year From date 01/04/2022 (DD/MM/YYYY) To date 31/03/2023 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

30/09/2023

(c) Whether any extension for AGM granted Yes No

(f) Specify the reasons for not holding the same

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C1	Food, beverages and tobacco products	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

3

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Sarveshwar Overseas Limited	U15122JK2015PLC004378	Subsidiary	99
2	Himalayan Bio Organic Foods I +	U15490JK2015PLC004325	Subsidiary	100
3	Natural Global Foods DMCC		Associate	45

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	35,000,000	28,967,200	28,967,200	28,967,200
Total amount of equity shares (in Rupees)	350,000,000	289,672,000	289,672,000	289,672,000

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	35,000,000	28,967,200	28,967,200	28,967,200
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	350,000,000	289,672,000	289,672,000	289,672,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	24,567,200	24567200	245,672,000	245,672,000	
Increase during the year	0	4,400,000	4400000	44,000,000	44,000,000	313,280,000
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	4,400,000	4400000	44,000,000	44,000,000	313,280,000
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	28,967,200	28967200	289,672,000	289,672,000	
Preference shares						

At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE324X01018

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor		<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	
Ledger Folio of Transferee		<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Convertible Warrants	3,660,000	81.20	297,192,000	20.3	74,298,000
Total	3,660,000		297,192,000		74,298,000

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

3,243,657,883

(ii) Net worth of the Company

1,620,458,437.48

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	16,755,600	57.84	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	16,755,600	57.84	0	0

Total number of shareholders (promoters)

5

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	8,740,019	30.17	0	
	(ii) Non-resident Indian (NRI)	963,128	3.32	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies		0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	724,000	2.5	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	1,262,461	4.36	0	
10.	Others HUF & CLEARING HOUSE	521,992	1.8	0	
	Total	12,211,600	42.15	0	0

Total number of shareholders (other than promoters)

2,094

**Total number of shareholders (Promoters+Public/
Other than promoters)**

2,099

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
AG DYNAMIC FUNDS	ORBIS FINANCIAL SERVICES LTD 4/	06/08/2019	MU	724,000	2.5

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	5	5
Members (other than promoters)	1,406	2,094
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	57.8
B. Non-Promoter	5	5	4	4	0	0
(i) Non-Independent	5	1	4	0	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	5	6	4	5	0	57.8

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

11

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Rohit Gupta	02715232	Director	16,744,800	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Anil Kumar	07417538	Managing Director	200	
Seema Rani	08385581	Whole-time director	0	
Adarsh Kumar Gupta	08135776	Director	0	
Tej Partap	07818713	Director	0	
Uttar Kumar Padha	07242286	Director	0	
Harbans Lal	08571117	Director	0	
Mahadeep Singh Janwa	09106268	Director	0	
Pardeep Kumar Sharma	06524014	Director	0	
Mohit Garg	BOEPG0761F	CFO	0	12/06/2023
Sadhvi Sharma	DTPPS6287G	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

9

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Tej Partap	07818713	Director	10/05/2022	Cessation
Tej Partap	07818713	Director	03/09/2022	Appointment
Pardeep Kumar Sharma	06524014	Director	19/07/2022	Cessation
Pardeep Kumar Sharma	06524014	Director	03/09/2022	Appointment
Surjit Singh Bhattoa	09731184	Director	03/09/2022	Appointment
Surjit Singh Bhattoa	09731184	Director	28/03/2023	Cessation
Ashu Gupta	08936265	Director	07/09/2022	Cessation
Mohit Garg	BOEPG0761F	CFO	26/05/2022	Appointment
Sadhvi Sharma	DTPPS6287G	Company Secretar	06/05/2022	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/09/2022	1,304	16	70.79
Extra Ordinary General Meeting	13/01/2023	1,827	17	68.75

B. BOARD MEETINGS

*Number of meetings held

12

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	06/05/2022	11	7	63.64
2	26/05/2022	9	6	66.67
3	30/05/2022	9	7	77.78
4	08/07/2022	9	4	44.44
5	18/07/2022	9	4	44.44
6	03/09/2022	8	6	75
7	02/11/2022	10	6	60
8	14/11/2022	10	6	60
9	16/12/2022	10	6	60
10	11/01/2023	10	5	50
11	03/02/2023	10	6	60
12	14/02/2023	10	6	60

C. COMMITTEE MEETINGS

Number of meetings held

12

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit committee	30/05/2022	3	2	66.67

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
2	Audit committee	03/09/2022	3	2	66.67
3	Audit committee	02/11/2022	3	3	100
4	Audit committee	14/11/2022	3	3	100
5	Audit committee	14/02/2023	3	3	100
6	Nomination & I	06/05/2022	3	2	66.67
7	Nomination & I	26/05/2022	3	2	66.67
8	Nomination & I	03/09/2022	3	2	66.67
9	Nomination & I	14/11/2022	3	2	66.67
10	Stakeholders F	29/03/2023	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Rohit Gupta	12	7	58.33	0	0	0	
2	Anil Kumar	12	12	100	7	6	85.71	
3	Seema Rani	12	11	91.67	0	0	0	
4	Adarsh Kumar	12	11	91.67	10	9	90	
5	Tej Partap	12	1	8.33	7	1	14.29	
6	Uttar Kumar P	12	7	58.33	12	11	91.67	
7	Harbans Lal	12	11	91.67	0	0	0	
8	Mahadeep Sir	12	2	16.67	0	0	0	
9	Pardeep Kum	12	1	8.33	0	0	0	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Anil Kumar	Managing Director	1,046,696	0	0	0	1,046,696
2	Seema Rani	Whole Time Director	675,360	0	0	0	675,360
	Total		1,722,056	0	0	0	0

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mohit Garg	CFO	1,407,155	0	0	0	1,407,155
2	Sadhvi Sharma	Company Secretary	600,000	0	0	0	600,000
	Total		2,007,155	0	0	0	0

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mahadeep Singh Jaiswal	Director	608,000	0	0	0	608,000
2	Harbans Lal	Director	593,217	0	0	0	593,217
	Total		1,201,217	0	0	0	0

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Aamir Aslam

Whether associate or fellow

Associate Fellow

Certificate of practice number

11759

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

07417538

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C.COMMITTEE MEETING

S.NO	Type of meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				No. of Members attended	% of attendance
1.	Audit Committee Meeting	30-05-2022	3	2	66.67
2.	Audit Committee Meeting	03-09-2022	3	2	66.67
3.	Audit Committee Meeting	02-11-2022	3	3	100
4.	Audit Committee Meeting	14-11-2022	3	3	100
5.	Audit Committee Meeting	14-02-2023	3	3	100
5.	Nomination and Remuneration Committee Meeting	06-05-2022	3	2	66.67
6.	Nomination and Remuneration Committee Meeting	26-05-2022	3	2	66.67
7.	Nomination and Remuneration Committee Meeting	03-09-2022	3	2	66.67
8.	Nomination and Remuneration Committee Meeting	14-11-2022	3	2	66.67
10.	Corporate Social Responsibility Committee	29-03-2023	3	2	66.67

11.	Stakeholder's relationship Committee Meeting	29-03-2023	3	2	66.67
12.	Risk Management Committee Meeting	11-01-2023	3	2	66.67



AAMIR ASLAM & ASSOCIATES

Company Secretaries

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Sarveshwar Foods Limited (CIN: L15312JK2004PLC002444)** (the "Company") as required to be maintained under the Companies Act, 2013 (the "Act") and the rules made thereunder for the financial year ended on 31' March, 2023. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefor;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, as may be applicable, within the prescribed time;
 4. Proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, have been properly recorded in the Minute Books/registers maintained for the purpose and the same have been signed;(The Company has sent Postal Ballot notice dated 7th May, 2022, to the members seeking their approval through Postal Ballor for Direct Listing of equity shares of the Company from NSE Emerge (SME platform of NSE) to the Main Board of BSE.
 5. Closure of Register of Members / Security holders, as the case may be.
 6. The Company has not made any advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act for the FY 2022-23
 7. The Company has entered into transactions with related parties pursuant to Section 2(76) as per Omnibus Approval by the Audit Committee passed under section 177(4) of the Companies Act, 2013 and therefore the provisions of section 188 of the Act were not attracted.



8. The Company made Preferential allotment of 44,00,000 Equity shares to Non-Promoter Public category and 36,60,000 Fully Convertible warrants to Promoter and Promoter Group and Non-Promoter Public category
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. transfer of unpaid/ unclaimed dividend as applicable to the Investor Education and Protection Fund in accordance with the time limit as specified in Section 124 read with Section 125 of the Act;**Not Applicable**
11. Signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. Disclosure of the Directors, Key Managerial Personnel during the FY 2022-23

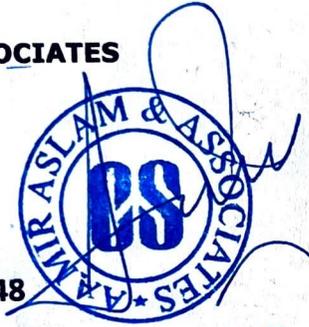
S.No.	Name of Persons	Designation	Appointment/ Resignation	Date of Appointment/ Resignation
1.	Mr. Tej Partap	Independent Director	Cessation	10/05/2022
2.	Mr. Tej Partap	Additional Independent Director	Appointment	03/09/2022
3.	Mr. Pradeep Kumar Sharma	Independent Director	Cessation	19/07/2022
3.	Mr. Pradeep Kumar Sharma	Additional Independent Director	Appointment	03/09/2022
4.	Mr. Surjit Singh Bhatia	Additional Independent Director	Appointment	03/09/2022
5.	Mr. Surjit Singh Bhatia	Independent Director	Cessation	28/03/2022
6.	Mr. Ashu Gupta	Executive Director	Cessation	07/09/2022
7	Ms. Sadhvi Sharma	Company Secretary & Compliance Officer	Appointment	06/05/2022
8	Mr Mohit Garg	Chief Financial Officer	Appointment	26/05/2022



13. Reappointment of auditors (KR A & CO) as per the provisions of Section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities, as may be required and applicable under the various provisions of the Act; **Not Applicable**
15. The Company has made borrowings from Directors under the prescribed limits under section 180(1)(c) from its directors,
16. The Company has given loan to its subsidiary company with the prescribed limits under the provisions of Section 186 of the Act;
17. During the year Share capital clause of Memorandum of Association was altered for preferential allotments made.

FOR AAMIR ASLAM & ASSOCIATES

**COMPANY SECRETARIES
(AAMIR ASLAM)
FCS:- 11759
CP NO:- 18068**



UDIN:- F011759E001537448

**PLACE:- SRINAGAR
DATE:-30-10-2023**